

Code SCR
Company name Sai Gon Thuong Tin Real Estate Joint Stock Company
Date 08/24/2021
Subject Report on the use of capital of bonds

Content:

Sai Gon Thuong Tin Real Estate Joint Stock Company (SCR) has announced the use of capital of bonds as follows:

1a. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.04 dated November 05, 2019:

- Total mobilized capital from the bond issuance (at par value) and the issuance volume by each bond code:
 - + Total mobilized capital from the bond issuance (at par value): VND80,000,000,000
 - + Issuance volume: 80,000 bonds
- Purpose of capital use: to issue bonds to implement the investment projects.

2a. Progress of Capital use and disbursement:

2a.1 For the purpose of capital use to invest in the project and capital restructuring:

No.	Project	Plan		Actual	
		Time for disbursement	Value (VND billion)	Time for disbursement	Value (VND billion)
1	Apartment area at lot J, Bac Rach Ba Buom Residential area, district 7, Hochiminh.	November 2019	80	November 2019	80
2	To restructure capital		0		0

	Total		80		80
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1b. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.56 dated November 28, 2018:

- Total mobilized capital from the bond issuance (at par value) and the issuance volume by each bond code:
 - + Total mobilized capital from the bond issuance (at par value): VND100,000,000,000
 - + Issuance volume: 100 bonds
- Purpose of capital use: to issue bonds to raise working capital.

2b. Progress of Capital use and disbursement:

2b1 For the purpose of capital use to invest in the project and capital restructuring:

No.	Purpose of capital use	Plan (VND billion)	Used (VND billion)
A. For the credit institution, securities			
B. For other businesses			
1	Real estate business activity	100	100
	Total	100	100

1c. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.28 dated July 02, 2019:

- Total mobilized capital from the bond issuance (at par value) and the issuance volume by each bond code:
 - + Total mobilized capital from the bond issuance (at par value): VND300,000,000,000
 - + Issuance volume: 300 bonds
- Purpose of capital use: to issue bonds to raise working capital.

2c. Progress of Capital use and disbursement:

2c1 For the purpose of capital use to invest in the project and capital restructuring:

No.	Purpose of capital use	Plan (VND billion)	Used (VND billion)
A. For the credit institution, securities			
B. For other businesses			
1	Real estate business activity	300	300
	Total	300	300

1d. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.57A dated December 10, 2018:

- Total mobilized capital from the bond issuance (at par value) and the issuance volume by each bond code:
 - + Total mobilized capital from the bond issuance (at par value): VND470,000,000,000
 - + Issuance volume: 470 bonds
- Purpose of capital use: to issue bonds to raise working capital.

2d. Progress of Capital use and disbursement:

2d1 For the purpose of capital use to invest in the project and capital restructuring:

No.	Purpose of capital use	Plan (VND billion)	Used (VND billion)
A. For the credit institution, securities			
B. For other businesses			
1	Real estate business activity	470	470
	Total	470	470

